

03/08/2012

Ms Thelma Lyon  
Dr A R Lindsey  
4210 South West 21th Street  
Dickinson, TX 77539

### NOTICE OF INVESTMENT NOTE MATURITY

We don't often have an opportunity to say thank you. Thank you for your confidence in Disciple Data. Thank you for being an active partner in helping growing congregations have facilities that enable effective ministries. We hope you take great satisfaction in knowing that your Investments change lives! We invite you to continue in this important ministry.

Our records indicate that your Investment Note Number 84355 will reach maturity on January 2, 2012. As of today's date, the principal balance is \$17,656.91. Therefore, we wish to advise you of the options available at maturity.

1. The Investment Note proceeds may be reinvested in any of the presently offered Investment Notes. These Notes are described in our Offering Circular. To reinvest, simply complete and return the application along with the original Investment Note Certificate (unless you were issued a Confirmation Notice at time of original investment) to our office in the enclosed envelope prior to the maturity date. Additional funds may be added at the time of transfer.
2. The Investment Note may be redeemed at maturity for its full principal balance plus any accrued interest not yet paid. To redeem the Note, you need only to send a letter requesting payment along with the original Investment Note Certificate (unless you were issued a Confirmation Notice at time of original investment) to our office in the enclosed envelope prior to the maturity date.
3. The Investment Note may be extended for an additional term of 18 months at our current rate of interest, as reflected on our Interest Rate Sheet. All other terms would remain in force and no new Investment Note Certificate or Confirmation Notice would be issued. You will receive a Maturity Extension Notice with the new maturity date and interest rate.

Your continued support of the work of Disciple Data through the reinvestment or extension of your current investment, or the deposit of additional funds for any of our generally offered Investment Notes would be greatly appreciated.

**Should we not hear from you by the maturity date, we will automatically implement option three and extend the maturity of the Investment Note for a new term at our current interest rate. All other terms of the existing Investment Note will continue in force and no new Investment Note Certificate or Confirmation Notice will be issued. You will receive a Maturity Extension Notice with the new maturity date and interest rate.**

Sincerely,

Jane Doe  
Investor Services Manager

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