

2017 DDI User Group

Building Community Together...

Next Generation of DDI-Connect: Fundraising for Development, Events, Appeals, and more...





Next Generation of DDI-Connect: Fundraising



Agenda

- Brainstorming Session
 - Donor Development
 - Events
 - Appeals
 - Processing
 - Accounting
 - Reporting



Next Generation of DDI-Connect: Fundraising



Donor Development

- What does your team need?
- What does your team want?
- Sales pipelines?
- Alerting?
- Reminders?
- Outlook Integration?
- Real-time data?
- Dashboards?
- Online solutions?
- What do we currently have that is no longer useful?



Next Generation of DDI-Connect: Fundraising



Events

- What does your team need?
- What does your team want?
- Sales pipelines?
- Imports/Exports?
- Dashboards?
- Online solutions?
- What do we currently have that is no longer useful?
- What is currently missing?
- Reporting?



Next Generation of DDI-Connect: Fundraising



Appeals

- What does your team need?
- What does your team want?
- Sales pipelines?
- Imports/Exports?
- Dashboards?
- Online solutions?
- What do we currently have that is no longer useful?
- What is currently missing?
- Reporting?



Next Generation of DDI-Connect: Fundraising



Processing

- What does your team need?
- What does your team want?
- How can we streamline?
- Imports/Exports?
- Dashboards?
- Online solutions?
- What do we currently have that is no longer useful?
- What is currently missing?
- Reporting?



Next Generation of DDI-Connect: Fundraising



Accounting

- What does your team need?
- What does your team want?
- Project Accounting?
- Reporting?



Next Generation of DDI-Connect: Fundraising



Reporting

- What does your stakeholders need/want?
- Extract enhancements?
- Other reporting needs?



Webinars and Touchbases



Webinars:

- Monthly hour long sessions
- Open Q&A time at the end of the session
- Link to the webinar for future viewing
- PDF setup and checklist guide
- Cost per organization: \$75/month

Touchbases:

- Free hour long sessions
- Monthly, Bi-Monthly, or Quarterly
- Discuss open or new requests, software needs, etc.
- Use allotted time for training on DDI-Connect™



Discussion, Questions, Comments



Patrick McHugh
pmchugh@ddi.org
support@ddi.org
317.713.2480

