2017 DDI User Group

Building Community Together...

Next Generation of DDI-Connect™ Status Update





Next Generation of DDI-Connect™ Status



Agenda:

- Goals & Project Scope
- Next Generation of DDI-Connect™ Team
- Next Generation of DDI-Connect™ Support System
- Next Generation of DDI-Connect™ Discussions at User Group
- Mutual Non-Disclosure Agreements
- Project Status
- Demo





Next Generation of DDI-Connect™ Goals



Goals:

- Improve user interface
- Improve technology
- Improve supportability
- Maintain SOC audit standards
- One code base for all clients
- Engage clients
- Evaluate all current programs used and enhancement requests
- Add new desired functionality



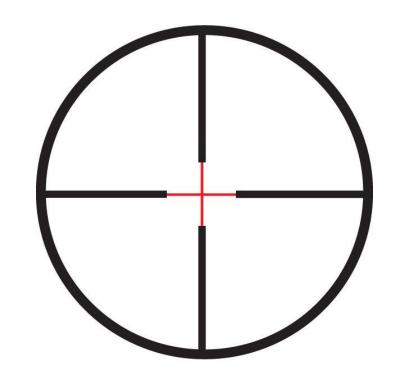


Next Generation of DDI-Connect™ Scope



Scope Overview:

- Rewrite 19,000+ programs
- Create a secure platform to protect client data
- Evaluate each client's unique business needs
- QA test the new platform
- Verify the data conversion from old to new system
- Create a custom plan for transition for each client
 - Training
 - Forms
 - Checks
 - File Transmissions (ACH, Positive Pay, etc.)
 - All needed functionality for their organization is complete





Next Generation of DDI-Connect™ Team



Team:

- Kevin Hesler, Director of Product Development*
- Bob Carlisle, VP of Product Development
- Patrick McHugh, Project Manager*
- Joshua Terry, Lead Programmer Analyst 18+ years experience*
- Mike Reynolds, Lead Programmer Analyst 16+ years experience*
- John Allen, Senior Programmer Analyst 26+ years experience
- Areca Everage, Programmer 17+ years experience*
- Mack Bower, Programmer 4+ years experience*
- Gunjan Upadhayay, Senior .NET Programmer Analyst (Contractor) 12+ years experience*
- Dave Massaro, Senior .NET Programmer Analyst (Contractor) 35+ years experience*
- Michael Bilyj, Senior .NET Programmer Analyst (Contractor) 15+ years experience*

^{*} Notes a change since November 2016





Next Generation of DDI-Connect™ Team



Team Dynamics:

- ✓ Increase .NET/JQUERY experience
 - ✓ 136 years + programming experience
- ✓ Increase productivity
- ✓ Increased collaboration
- ✓ Agile method
- ✓ Team focused







Our Next Gen Support System



The Whole DDI Community!

- Our Patron Organizations
 - American Baptist Extension Corporation
 - Disciples Church Extension Fund
 - Church World Service
 - General Board of Global Ministries
 - General Assembly of the Christian Church (Disciples of Christ)
 - The Solomon Foundation
- All Our Clients





Our Next Gen Support System



Thank You DDI Community!

- For your loyal support!
- Your financial investment!
- Your ideas!
- Your patience and excitement!





Next Gen User Group Discussions



Next Generation of DDI-Connect™ User Group Topics

- Next Generation of DDI-Connect[™] Investment Requirements
- Next Generation of DDI-Connect[™] Foundation, Trust and Market Based Funds Brainstorming
- Next Generation of DDI-Connect[™] Advanced Fundraising, System Events, CRM for FR Development Teams, Appeals and more...





Mutual Non-Disclosure Agreement



NDA Agreement Info

- Only 1 needed on file per organization
- If you received an email from Toni on 5/2, please see her after this meeting to get your NDA filed.







In November 2016, we had to refactor our foundation to increase performance.

"The rain fell, the torrents rages, and the winds blew and beat against the house; yet it did not fall, because its foundation was on the <u>rock</u>. But everyone who hears these words of Mine and does not act on them is like a foolish man who built his house on <u>sand</u>." – Matthew 7:25-26







IT New Software Development Fact

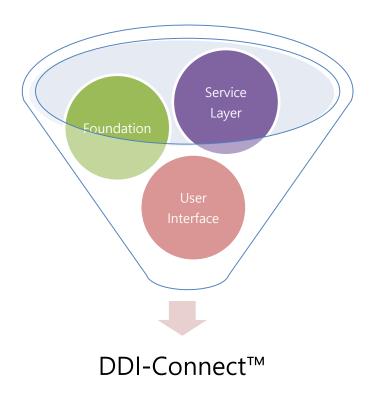
83% of all major software development projects go through refactoring!







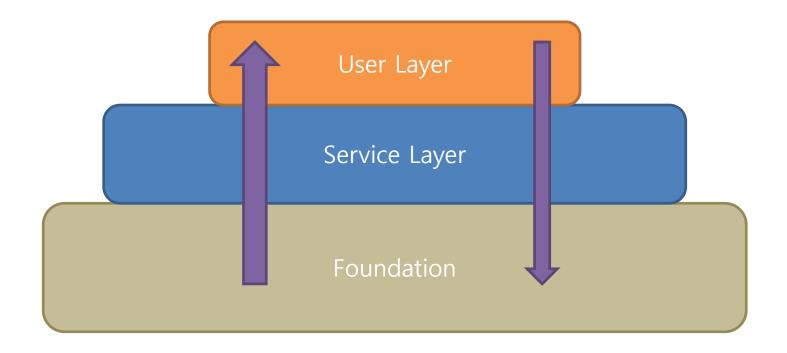
Prior to the foundation fix, our model looked like this:







After the foundation fix, our model looked like this:







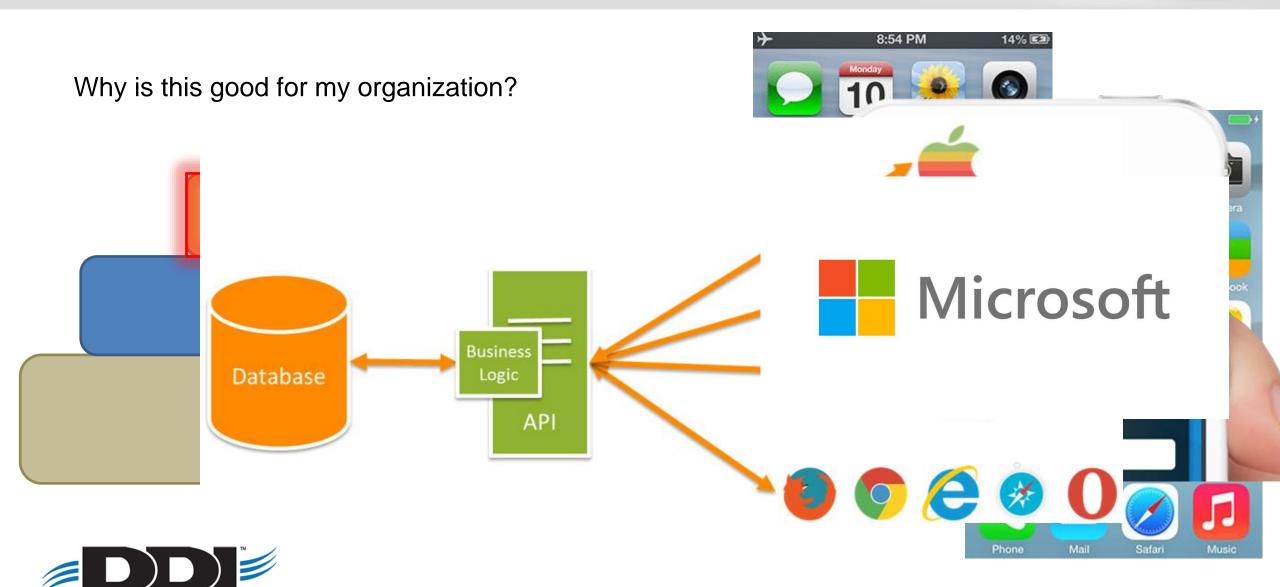
What does this change mean?

- Much Better Performance
- Web Based User Interface
 - ■No more Citrix
 - ■Direct integration with Microsoft Tools, like Word, Excel, Outlook, etc.
- Speed of Development (6 times faster)
- We can freshen the look of the app with minimal effort.
- Small delay in roll-out











What DDI has done to commit to project completion?

- Increased development efforts by increasing Next Gen programming resources to 8 full-time resources.
- Created a release cycle so we can get release 1 in production by Q1 2018.
- Release 1 will be production tested and rapid release cycles will be deployed for each client until project completion.





Next Generation of DDI-Connect™ Demo





Webinars and Touchbases





Webinars:

- Monthly hour long sessions
- Open Q&A time at the end of the session
- Link to the webinar for future viewing
- PDF setup and checklist guide
- Cost per organization: \$75/month

Touchbases:

- Free hour long sessions
- Monthly, Bi-Monthly, or Quarterly
- Discuss open or new requests, software needs, etc.
- Use allotted time for training on DDI-Connect™





Discussion, Questions, Comments



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